Streamlining Your Event Registration Processes Post-COVID

with Edgar Carrasco





Topics to Cover



- How to successfully build a registration flow to accommodate virtual and hybrid events
- The technology tools that are important to executing a successful hybrid event
- Ways to communicate effectively with participants using automation tools
- What has changed in event tech since 2020 that you can leverage to raise more money and save administrative time

Changes in the Industry

- Acceptance of online events
 - Hybrid is here to stay
- Robust registration and payment tools
 - Take advantage of the flexibility
- Powerful streaming options allowing scalability
 - Worldwide Audience
- Lower operating costs
 - Have more smaller events



Understanding your Events Purpose







Strategy and Budget

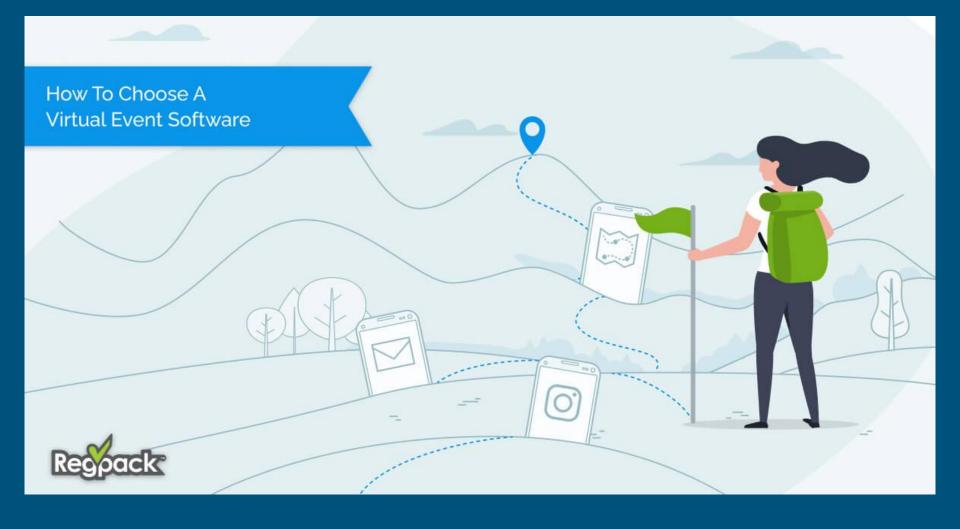
- 1. Understand What an Event Strategy Is and Why It's Important
- 2. Pinpoint the Target Audience for Your Event
- 3. Develop Your Event Goals and KPIs
- 4. Choose the Right Type of Event
- 5. Review Your Budget and Key Resources



Know your Audience

- Demographics (Age, Gender, Industry)
- Location
- Individuals or Group Attendees
- Technological background of Attendees
- Means to travel
- Social Media Engagement





Registration Software

- Aligns with your goals
- Simplifies your process
- Customizable to match your audience(s)
- Payment collection
- Intelligent logic
- Collaborative environment for your team
- Mobile registration



Registration Experience

- Your website or external environment
- Log in, no login or hybrid?
- Data? What do you need now and later
- Orders: What are you offering?
 - Single ticket, multiple days, workshops, break out sessions
 - Add ons? (Meals, merchandise, activities, ...)
 - Discounts
- Waivers or Consent forms
- Anything else?? (Uploads, Abstract submissions, Vendors, Exhibitors)

Collecting Online Payments

- Gets your money to you faster
- Better for your clients
- Provides options (Credit, Debit, ACH)
- Streamline your accounting
- Prevents fraud, mailing, and accounting errors
- Receive payments 24/7
- Less Manual work connecting registrations & payments



Technology tools for your Hybrid Event

- Team and Project Management
- Event Registration Management
- Video Streaming Platform
- Event Marketing
- Survey Tools for post event
- Lead Retrieval
- IT Team



Video Streaming Options

- Your event management platform
- Zoom
- Google Meet
- GoToMeeting
- Click Meeting
- Youtube
- Cisco Webex
- ON24



Communication with Attendees

- An Important aspect to a successful event
- Email
 - Should be part of your registration tool
- Content marketing
 - Build up anticipation to the event
- Notifications
 - o Native to your registration or as a 3rd party add on app
- Social media
 - Before, during and post event



Increasing Profitability

- Offer add-on options and merchandise
- Pass on payment fees to Attendees
- Purchase Protection
- Donations
 - o One time, Recurring, Post Event
- Old attendees are your pipeline for future events
- Abandoned checkouts
- Leveraging technology
- Attendee reviews



Increase your Event Attendance

- 1. Understand why your audience wants to attend in the first place
- 2. Offer incentives for early registrations or arrivals
- 3. Join event discovery sites
- 4. Keep attendees excited
- 5. Encourage sharing of your event
- 6. Leverage the power of video
- 7. Connect speakers with attendees



Sponsorship Revenue

- An important and relevant aspect of Hybrid Events
- Knowing your worth And What You Offer
- Sponsorship Techniques
 - Straight Forward Branding
 - Sponsored Engagement
 - Sponsored Entertainment
 - Sponsored Freebies

Not easy to do what you do



- Create processes that can be passed on to future leaders in your organization
- Evolve relationships that you can leverage for future event
- Acceptance that managing events is stressful so take it one day at a time
- Execute simple self-care like taking breaks from watching the news, stretching or deep breath practice, and connecting with others on the phone or video calls.

Q & A

Happy to address any questions about the event Industry, registration and payment world!

